

"When I lost my husband unexpectedly, I realized I had to ensure my plans reflected my wishes. So I created my WGA legacy and also arranged to make a planned gift to WGA, since it has been so much a part of my life. By doing so, I know that WGA's commitment to make a difference in the lives of women and girls in our community will continue long into the future."

Mary Pietan, Legacy Member

# CREATING YOUR LEGACY for women & girls



The original founders of the Women's Giving Alliance, in a 2007 photo. Standing, left to right: Courtenay Wilson, Ann McDonald Baker\*; Seated, left to right: Helen Lane, Dr. Doris Carson\*, Delores Barr Weaver. (\*deceased)



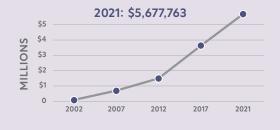
## HOW YOU CAN SUPPORT Women's Giving Alliance

As a WGA member, you already know the importance of the Women's Giving Alliance, an initiative of The Community Foundation for Northeast Florida. We know you also realize the power of collective giving to improve the lives of women and girls. Since its inception, WGA has recognized that this work must go on, which is why a portion of your annual contribution goes to the WGA Endowment. The WGA Endowment is separate from the annual grantmaking monies, and it is invested for long-term returns by The Community Foundation for Northeast Florida. A portion of the returns on the WGA Endowment gets added to the annual WGA grantmaking pool, but the goal is to protect and grow the WGA Endowment for use forever. Have you considered how you might further support WGA to demonstrate your ongoing commitment to women and girls?

#### **Endowment**

Since WGA's beginning, a portion of each annual contribution has been designated for long term investment. Those funds, together with our Legacy members' contributions, make up the WGA Endowment.

Today, that fund exceeds \$5 million.





"Women & girls are at the heart of WGA's mission, & mine. I chose to become a Legacy Member because I have been blessed to observe the integrity of its leaders & the thoughtfulness of its giving. How could I not?"

Crystal Freed, Legacy Member

### **TWO WAYS**

### TO ENSURE WGA'S FUTURE





#### **GIVE NOW**

#### Make a Gift Today by Establishing a Legacy Endowment in Your Name

Join nearly 76 women who are now Legacy Members

Minimum gift of \$25,000—can be paid over five years with cash, appreciated stock, IRA rollover, etc. When fully funded, you will be a Lifetime Member and will not need to pay annual dues again

Others can donate to your Legacy Endowment as a tribute or milestone recognition





#### **GIVE LATER**

#### Make WGA's Endowment Part of Your Estate Plan

We can work with you and your professional advisors to include the WGA Endowment as a beneficiary of your:

Will & bequest

**Gift Annuity** (we can establish these for you) IRA

Life insurance Charitable remainder trust. etc.

Whether you choose to give now and/or later, your choice to support the Women's Giving Alliance will ensure that WGA's work will endure forever.

For more information, contact Kacie Smyth, Women's Giving Alliance Director at **904.356.4483** or ksmyth@jaxcf.org.

#### WGA Legacy Members (As of January 2022 | Founding Members | \*Deceased)

Sybil Ansbacher Jill Arnold

Martha Frye Baker Sally Baker Lee

Ann Baker\*

Delores Barr Weaver

Caroline Brinton Leslie Brotman Patricia Burke

Sandra Burnaman Mary Carter

Nancy Chartrand Cheryl Chomiak Dale Clifford

Sandy Cook
Stephanie Cost
Agnes Danciger
Joyce DeVillez

Lori Doolittle

Dorothy Dorion

Barbara Drake
Catherine Drompp\*

Cindy Edelman
Pam Field
Betty Francis
Crystal Freed

Doris Goldstein Margaret Gomez

Barbara Harrell Cris Hayes Janet Healy Lindsay Helms

Linda Hossenlopp Rebecca Johnson Martha Jones

Nancy Jones

Jean Krueger Helen Lane

Kathleen Langford Ilene Levenson

Mary Lever

Paula Liang Kathleen Ligare

Amy Margerum Berg Scott McGehee

Helen Morse Linda Moseley

Sherry Murray\*

Joan Newton Sallyn Pajcic

Maureen Paschke **Mary Pietan**  Kelly Pietan Lynn Raiser Susan Rodgers Kim Rutkowski

**Susan Ryzewic** Susan Schantz

Peggy Schiffers Helen Short

Laine Silverfield
Ann Sims\*

**Linda Stein** Fiona Strathern

**Julia Taylor** Marion Tischler

Joan Van Vleck\*
Brenda Verbeck
Dori Walton
Linda Watkins

Linda Watkins Elaine Weistock Carol Weldon Barbara Wenger

Tracey Westbrook Courtenay Wilson Ellen Wiss

Longtime member Ann H. Sims made plans for two gifts to WGA after her death. She named WGA as the beneficiary to her Individual Retirement Account to create her Legacy Endowment, and included the WGA Endowment in her will. Her foresight enriched WGA's endowment and ensured her devotion to women & girls in NE Florida would continue forever.



For more information about creating your legacy, contact Kacie Smyth, Women's Giving Alliance Director at 904.356.4483 or ksmyth@jaxcf.org.

245 Riverside Ave | Ste 310 | Jacksonville, FL 32202 904.356.4483 | www.wganefl.org





As you know, WGA is an initiative of The Community Foundation for Northeast Florida (a 501c3 public charity) and as such, all gifts to WGA are tax deductible. All gifts to the WGA Endowment become part of The Community Foundation's Endowment Pool, which is governed by the Foundation's Board of Trustees, its Investment Committee, and Crewcial Partners, an independent institutional investment firm.