



“When I lost my husband unexpectedly, I realized I had to ensure my plans reflected my wishes. So I created my WGA legacy and also arranged to make a planned gift to WGA, since it has been so much a part of my life. By doing so, I know that WGA’s commitment to make a difference in the lives of women and girls in our community will continue long into the future.”

Mary Pietan,
Legacy Member

CREATING YOUR LEGACY

for women & girls



WOMEN'S GIVING
ALLIANCE
THE COMMUNITY FOUNDATION

The original founders of the Women's Giving Alliance, in a 2007 photo. Standing, left to right: Courtenay Wilson, Ann McDonald Baker*; Seated, left to right: Helen Lane, Dr. Doris Carson*, Delores Barr Weaver. (*deceased)



HOW YOU CAN SUPPORT *Women's Giving Alliance*

As a WGA member, you already know the importance of the Women's Giving Alliance, an initiative of The Community Foundation for Northeast Florida. We know you also realize the power of collective giving to improve the lives of women and girls. Since its inception, WGA has recognized that this work must go on, which is why a portion of your annual contribution goes to the WGA Endowment. The WGA Endowment is separate from the annual grantmaking monies, and it is invested for long-term returns by The Community Foundation for Northeast Florida. A portion of the returns on the WGA Endowment gets added to the annual WGA grantmaking pool, but the goal is to protect and grow the WGA Endowment for use forever. Have you considered how you might further support WGA to demonstrate your ongoing commitment to women and girls?

Endowment

Since WGA's beginning, a portion of each annual contribution has been designated for long term investment. Those funds, together with our Legacy members' contributions, make up the WGA Endowment.

Today, that fund exceeds **\$5 million**.



"Women & girls are at the heart of WGA's mission, & mine. I chose to become a Legacy Member because I have been blessed to observe the integrity of its leaders & the thoughtfulness of its giving. How could I not?"

Crystal Freed, Legacy Member

Women together... changing lives

TWO WAYS TO ENSURE WGA'S FUTURE



1

GIVE NOW

Make a Gift Today by Establishing a Legacy Endowment in Your Name

Join nearly 76 women who are now Legacy Members

Minimum gift of
\$25,000—can be paid
over five years with cash,
appreciated stock,
IRA rollover, etc.

When fully funded,
you will be a Lifetime
Member and will not
need to pay annual
dues again

Others can donate to
your Legacy Endowment
as a tribute or
milestone recognition



2

GIVE LATER

Make WGA's Endowment Part of Your Estate Plan

We can work with you and your professional advisors to include
the WGA Endowment as a beneficiary of your:

Will &
bequest

Gift Annuity
(we can establish
these for you)

IRA

Life
insurance

Charitable
remainder
trust, etc.

Whether you choose to give now and/or later, your choice to support the Women's Giving Alliance will ensure that WGA's work will endure forever.

For more information, contact Kacie Smyth, Women's Giving Alliance
Director at **904.356.4483** or **ksmyth@jaxcf.org**.

WGA Legacy Members (As of January 2022 | Founding Members | *Deceased)

Sybil Ansbacher
Jill Arnold
Martha Frye Baker
Sally Baker Lee
Ann Baker*
Delores Barr Weaver
Caroline Brinton
Leslie Brotman
Patricia Burke
Sandra Burnaman
Mary Carter
Nancy Chartrand
Cheryl Chomiak
Dale Clifford
Sandy Cook
Stephanie Cost
Agnes Danciger
Joyce DeVillez
Lori Doolittle
Dorothy Dorion
Barbara Drake
Catherine Drompp*
Cindy Edelman
Pam Field
Betty Francis
Crystal Freed

Doris Goldstein
Margaret Gomez
Barbara Harrell
Cris Hayes
Janet Healy
Lindsay Helms
Linda Hossenlopp
Rebecca Johnson
Martha Jones
Nancy Jones
Jean Krueger
Helen Lane
Kathleen Langford
Ilene Levenson
Mary Lever
Paula Liang
Kathleen Ligare
Amy Margerum Berg
Scott McGehee
Helen Morse
Linda Moseley
Sherry Murray*
Joan Newton
Sallyn Pajcic
Maureen Paschke
Mary Pietan

Kelly Pietan
Lynn Raiser
Susan Rodgers
Kim Rutkowski
Susan Ryzewic
Susan Schantz
Peggy Schiffers
Helen Short
Laine Silverfield
Ann Sims*
Linda Stein
Fiona Strathern
Julia Taylor
Marion Tischler
Joan Van Vleck*
Brenda Verbeck
Dori Walton
Linda Watkins
Elaine Weistock
Carol Weldon
Barbara Wenger
Tracey Westbrook
Courtenay Wilson
Ellen Wiss

Longtime member Ann H. Sims made plans for two gifts to WGA after her death. She named WGA as the beneficiary to her Individual Retirement Account to create her Legacy Endowment, and included the WGA Endowment in her will. Her foresight enriched WGA's endowment and ensured her devotion to women & girls in NE Florida would continue forever.



For more information about creating your legacy, contact Kacie Smyth, Women's Giving Alliance Director at **904.356.4483** or ksmyth@jaxcf.org.

245 Riverside Ave | Ste 310 | Jacksonville, FL 32202
904.356.4483 | www.wganefl.org



WOMEN'S GIVING
ALLIANCE
THE COMMUNITY FOUNDATION



As you know, WGA is an initiative of The Community Foundation for Northeast Florida (a 501c3 public charity) and as such, all gifts to WGA are tax deductible. All gifts to the WGA Endowment become part of The Community Foundation's Endowment Pool, which is governed by the Foundation's Board of Trustees, its Investment Committee, and Crewcial Partners, an independent institutional investment firm.

A copy of the official registration and financial information may be obtained from the division of consumer services by calling toll-free (800-435-7352) within the state. Registration does not imply endorsement, approval or recommendation by the state. (Ch2304)